

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 25, 2002

REGISTRATION NO.: 24258

BOOK: 86

PAGE: 008

BONDS ISSUED BY: Moberly School District No. 81

AMOUNT OF ISSUE: \$4,802,400.00

COUNTY: of Randolph

DATE OF ISSUE: December 4, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1998

Rate of Interest	Amount	Maturity
2.000%	\$ 70,000.00	03/01/2003
2.000%	445,000.00	03/01/2004
2.375%	455,000.00	03/01/2005
2.700%	465,000.00	03/01/2006
3.000%	480,000.00	03/01/2007
3.300%	495,000.00	03/01/2008
3.500%	505,000.00	03/01/2009
9.945%	257,400.00	03/01/2010 **
3.800%	525,000.00	03/01/2011
3.875%	540,000.00	03/01/2012
4.000%	565,000.00	03/01/2013

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2012 may be called on and after March 1, 2011 without premium.

Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$4,880,313.25

INTEREST RATE: 3.7927%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds